



## Developed an integrated Audit Information Management System to improve the audit quality and streamline the audit processes

**CLIENT**

Fortune 100 Financial Services Provider

**INDUSTRY**

Auditing Services

**COUNTRY** USA

### THE BUSINESS PROBLEM

Our client wanted to cover various stages of the Audit process in a single system from tracking opportunities, creating engagement for the auditors, tracking the audit process, assessing the audit quality, ensuring PCAOB compliance, and generating a comprehensive audit report.

They had various challenges due to their teams working with disconnected systems. They required an integrated solution that is capable of clearly defining the process and listing the details of any impediments and seamlessly notifying the stakeholders so they can act on them.

### SOLUTION

Understanding the complexity that could be involved in a large organization's annual audit processes, we created a smart integrated solution that stitched the workflow in a way that enabled them to perform all required tasks, monitor progress and notify the stakeholders for them to act more efficiently.



The solution created a seamless workflow enabling their auditing teams with an effective Audit Information Management System. It also enabled tracking service quality of the client and adherence to PCAOB regulations.

This integrated Audit Management System enabled their audit teams in:

- Tracking all opportunities and helping convert them to engagements.
- Ensure client acceptance and continuance.
- Creating engagements and tracking the audit process
- Monitoring the service quality of a client
- Public Company Accounting Oversight Board compliance
- Audit report management

This system improves the technology architecture, to help achieve a tighter integration between different processes within the audit practice.

## THE RESULTS



**ENHANCED REVENUES  
THROUGH BETTER  
CONVERSION OF  
PROJECTS IN PIPELINE**

## ENHANCED DATA INTEGRITY AND AUDIT QUALITY SIGNIFICANTLY



**STREAMLINED THE  
AUDIT PROCESS AND  
TRACKS  
THE AUDITOR'S ACTIONS**



We're Your Partner in Building Sustainable Software Solutions.  
We provide management and engineering talent with a passion for your product.  
Our teams listen, plan with you, and develop solutions to help you succeed.



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